

July 31, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/Madam,

Sub: Voting Results of Postal Ballot along with the Scrutinizer's Report

Ref: Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in reference to our letter dated July 01, 2024 w.r.t. intimation of Notice of Postal Ballot dated June 25, 2024 ("Notice") for seeking approval from Members of the Company for the resolutions set out in the Notice.

In terms of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the voting results of the business transacted by way of Postal ballot through remote e-voting mode in the prescribed format along with the Scrutinizer's Report.

We wish to inform you that the - the following resolutions as set out in the Notice, have been passed by the Members with requisite majority on July 31, 2024 (being the last date of remote e-voting).

Sr. No.	Description of the Resolutions	Type of Resolution
1	To raise capital by way of a qualified institutions placement to eligible investors through an issuance of equity shares and/or other eligible securities for an amount not exceeding ₹ 600 Crores	Special Resolution
2	Reclassification of Authorised Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association	Ordinary Resolution
3	Material modification in the approved related party transactions with Giriraj Enterprises, a partnership firm	Ordinary Resolution

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

Sr. No.	Description of the Resolutions	Type of Resolution
4	Material modification in the approved related party transactions with Malpani Parks Indore Private Limited	Ordinary Resolution
5	Re-appointment of Mr. Suresh Bharathwaj (DIN: 09330455) as an Independent Director for a second term	Special Resolution

The voting results along with the Scrutinizer's Report will also be made available on the Company's website at www.imagicaaworld.com

You are requested to take the same on records.

Thanking you,

Yours faithfully,
For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Encl: As above

Imagicaaworld Entertainment Limited

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**Details regarding the voting results by way of Postal Ballot in terms of Regulation 44 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Date of AGM/EGM	Not Applicable
Date of Notice of Postal Ballot	June 25, 2024
Total number of shareholders as on record date	76420
No. of shareholders present in the meeting either in person or through proxy	Not Applicable
- Promoter and Promoter Group	
- Public	
No. of shareholders attended the meeting through videoconferencing	
- Promoter and Promoter Group	
- Public	

Imagicaaworld Entertainment Limited

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Resolution Required :Special			1 - To raise capital by way of a qualified institutions placement to eligible investors through an issuance of equity shares and/or other eligible securities for an amount not exceeding Rs. 600 Crores					
Whether promoter/ promoter group are interested in the agenda/resolution?			No					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]={[2]/[1]}*100	[4]	[5]	[6]={[4]/[2]}*100	[7]={[5]/[2]}*100
Promoter and Promoter Group	E-Voting	401818576	401818576	100.0000	401818576	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		401818576	100.0000	401818576	0	100.0000	0.0000
Public Institutions	E-Voting	17052607	1904902	11.1707	1904902	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		1904902	11.1707	1904902	0	100.0000	0.0000
Public Non Institutions	E-Voting	123448208	20457905	16.5721	20451238	6667	99.9674	0.0326
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		20457905	16.5721	20451238	6667	99.9674	0.0326
Total		542319391	424181383	78.2162	424174716	6667	99.9984	0.0016

Imagicaaworld Entertainment Limited

Resolution Required :Ordinary			2 - Reclassification of Authorised Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association					
Whether promoter/ promoter group are interested in the agenda/resolution?			No					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]={[2]/[1]}*100	[4]	[5]	[6]={[4]/[2]}*100	[7]={[5]/[2]}*100
Promoter and Promoter Group	E-Voting	401818576	401818576	100.0000	401818576	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		401818576	100.0000	401818576	0	100.0000	0.0000
Public Institutions	E-Voting	17052607	1904902	11.1707	1904902	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		1904902	11.1707	1904902	0	100.0000	0.0000
Public Non Institutions	E-Voting	123448208	20454840	16.5696	20448168	6672	99.9674	0.0326
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		20454840	16.5696	20448168	6672	99.9674	0.0326
Total		542319391	424178318	78.2156	424171646	6672	99.9984	0.0016

Imagicaaworld Entertainment Limited

Resolution Required :Ordinary			3 - Material modification in the approved related party transactions with Giriraj Enterprises, a partnership firm					
Whether promoter/ promoter group are interested in the agenda/resolution?			Yes					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]={[2]/[1]}*100	[4]	[5]	[6]={[4]/[2]}*100	[7]={[5]/[2]}*100
Promoter and Promoter Group	E-Voting	401818576	0	0.0000	0	0	0.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		0	0.0000	0	0	0.0000	0.0000
Public Institutions	E-Voting	17052607	1904902	11.1707	1904902	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		1904902	11.1707	1904902	0	100.0000	0.0000
Public Non Institutions	E-Voting	123448208	20268804	16.4189	20261837	6967	99.9656	0.0344
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		20268804	16.4189	20261837	6967	99.9656	0.0344
Total		542319391	22173706	4.0887	22166739	6967	99.9686	0.0314

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Resolution Required :Ordinary			4 - Material modification in the approved related party transactions with Malpani Parks Indore Private Limited					
Whether promoter/ promoter group are interested in the agenda/resolution?			Yes					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]={[2]/[1]}*100	[4]	[5]	[6]={[4]/[2]}*100	[7]={[5]/[2]}*100
Promoter and Promoter Group	E-Voting	401818576	0	0.0000	0	0	0.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		0	0.0000	0	0	0.0000	0.0000
Public Institutions	E-Voting	17052607	1904902	11.1707	1904902	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		1904902	11.1707	1904902	0	100.0000	0.0000
Public Non Institutions	E-Voting	123448208	20268804	16.4189	20261837	6967	99.9656	0.0344
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		20268804	16.4189	20261837	6967	99.9656	0.0344
Total		542319391	22173706	4.0887	22166739	6967	99.9686	0.0314

Imagicaaworld Entertainment Limited

Resolution Required :Special			5 - Re-appointment of Mr. Suresh Bharathwaj (DIN: 09330455) as an Independent Director for a second term					
Whether promoter/ promoter group are interested in the agenda/resolution?			No					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]={[2]/[1]}*100	[4]	[5]	[6]={[4]/[2]}*100	[7]={[5]/[2]}*100
Promoter and Promoter Group	E-Voting	401818576	401818576	100.0000	401818576	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		401818576	100.0000	401818576	0	100.0000	0.0000
Public Institutions	E-Voting	17052607	1904902	11.1707	1904902	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		1904902	11.1707	1904902	0	100.0000	0.0000
Public Non Institutions	E-Voting	123448208	20457905	16.5721	20451063	6842	99.9666	0.0334
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		20457905	16.5721	20451063	6842	99.9666	0.0334
Total		542319391	424181383	78.2162	424174541	6842	99.9984	0.0016

July 31, 2024

To,
Imagicaaworld Entertainment Limited
30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur,
District Raigad 410 203

Kind Attention: Ms. Reshma Poojari – Company Secretary

Sub.: Report on Postal Ballot Voting of Imagicaaworld Entertainment Limited

Dear Madam,

I refer to my appointment as Scrutinizer to conduct the postal ballot process in respect of the following Resolutions:

1. Special Resolution for approval for raising of capital by way of a qualified institutions placement to eligible investors through an issuance of equity shares and/or other eligible securities for an amount not exceeding ₹ 600 Crores;
2. Ordinary Resolution for approval of Reclassification of Authorised Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association;
3. Ordinary Resolution for approval of Material modification in the approved related party transactions with Giriraj Enterprises, a partnership firm;
4. Ordinary Resolution for approval of Material modification in the approved related party transactions with Malpani Parks Indore Private Limited;
5. Special Resolution for re-appointment of Mr. Suresh Bharathwaj (DIN: 09330455) as an Independent Director for a second term.

I now enclose the following:

- a) My report to the Chairman of the Company on the results of the postal ballots received from shareholders only through the electronic voting process (remote e-voting).
- b) The register showing the particulars of the e-votes registered on the LINKINTIME e-voting system in respect of the said Resolutions.

Thanking-you.

Yours faithfully,

Mitesh
Dilip
Dhabliwala
Date: 2024.07.31
18:53:01 +05'30'

Mitesh Dhabliwala
Parikh & Associates
Encl.: As above.

To,
The Chairman
Imagicaaworld Entertainment Limited
30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur,
District Raigad 410 203

Report of Scrutinizer

I, Mitesh Dhaliwala, of Parikh & Associates, Practising Company Secretaries (Membership No. FCS 8331), having my office at 111, 11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Indl. Estate, Off Link Road, Andheri (West), Mumbai-400053, have been appointed as the Scrutinizer to conduct the Postal ballot through electronic voting process ("remote e-voting") in respect of the following Resolutions:

1. Special Resolution for approval for raising of capital by way of a qualified institutions placement to eligible investors through an issuance of equity shares and/or other eligible securities for an amount not exceeding ₹ 600 Crores;
2. Ordinary Resolution for approval of Reclassification of Authorised Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association;
3. Ordinary Resolution for approval of Material modification in the approved related party transactions with Giriraj Enterprises, a partnership firm;
4. Ordinary Resolution for approval of Material modification in the approved related party transactions with Malpani Parks Indore Private Limited;
5. Special Resolution for re-appointment of Mr. Suresh Bharathwaj (DIN: 09330455) as an Independent Director for a second term.

Pursuant to the Postal Ballot Notice dated June 25, 2024, issued under Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") (including any statutory modification or re-enactment thereof for the time being in force) read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), as amended from time to time, read with the General Circular No. 14/ 2020 dated April 8, 2020 and the General Circular No. 17/ 2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, Circular No. 39/2020 dated December 31, 2020, and Circular No.10/2021 dated June 23, 2021 and Circular No. 20/2021 dated December 8, 2021, Circular No. 03/2022 dated May 5, 2022, Circular No. 11/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars") and pursuant to other applicable laws and regulations.

The Postal Ballot Notice dated June 25, 2024 along with statement setting out material facts under Section 102 of the Act in respect of the above mentioned resolutions, as confirmed by the Company, was sent, via e-mail only to the Members whose names appeared in the Register of Members / List of Beneficial Owners as received from Depositories and whose e-mail addresses were registered with the Company/ Depositories.

The Company had availed the e-voting facility offered by Link Intime India Private Limited ("LinkIntime") for conducting remote e-voting by the Shareholders of the Company.

The shareholders of the Company holding shares as on the "cut-off" date of Friday, June 21, 2024 were entitled to vote on the resolutions as contained in the Notice.

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The voting period for remote e-voting commenced on Tuesday, July 02, 2024 at 09:00 a.m. (IST) and ended on Wednesday, July 31, 2024 at 05:00 p.m. (IST) (both days inclusive) and the LinkIntime e-voting module was disabled thereafter.

The votes cast under remote e-voting facility were thereafter unblocked.

I have scrutinized and reviewed the votes cast through remote e-voting based on the data downloaded from the LinkIntime e-voting system and have maintained a register in which necessary entries have been made in accordance with the Companies (Management and Administration) Rules, 2014, as amended.

The Management of the Company is responsible to ensure compliance with the requirements of the Companies Act, 2013, rules and the MCA Circulars relating to remote e-voting on the Resolutions contained in the Notice of Postal Ballot.

My responsibility as Scrutinizer for the voting on postal ballot through remote e-voting is restricted to making a Scrutinizer's Report of the votes cast in favour or against the said Resolutions.

I now submit my Scrutinizer Report on the results of the voting by postal ballot only through the remote e-voting process in respect of the said Resolutions as under:

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Resolution 1: Special Resolution

To raise capital by way of a qualified institutions placement to eligible investors through an issuance of equity shares and/or other eligible securities for an amount not exceeding ₹ 600 Crores

(i) Voted in **favour** of the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
445	42,41,74,716	100.00 (Rounded Off)

(ii) Voted **against** the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
7	6,667	0.00

(iii) **Invalid** votes:

Number of members voted	Number of invalid votes cast (Shares)
NIL	NIL

Contd....4

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Resolution 2: Ordinary Resolution**Reclassification of Authorised Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association**(i) Voted in **favour** of the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
443	42,41,71,646	100.00 (Rounded Off)

(ii) Voted **against** the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
8	6,672	0.00

(iii) **Invalid** votes:

Number of members voted	Number of invalid votes cast (Shares)
NIL	NIL

Contd....5

Resolution 3: Ordinary Resolution**Material modification in the approved related party transactions with Giriraj Enterprises, a partnership firm**(i) Voted in **favour** of the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
438	2,21,66,739	99.97

(ii) Voted **against** the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
10	6,967	0.03

(iii) **Invalid** votes:

Number of members voted	Number of invalid votes cast (Shares)
NIL	NIL

Resolution 4: Ordinary Resolution**Material modification in the approved related party transactions with Malpani Parks Indore Private Limited**(i) Voted in **favour** of the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
438	2,21,66,739	99.97

(ii) Voted **against** the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
10	6,967	0.03

(iii) **Invalid** votes:

Number of members voted	Number of invalid votes cast (Shares)
NIL	NIL

Contd....7

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Resolution 5: Special Resolution**Re-appointment of Mr. Suresh Bharathwaj (DIN: 09330455) as an Independent Director for a second term**(i) Voted in **favour** of the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
443	42,41,74,541	100.00 (Rounded Off)

(ii) Voted **against** the resolution:

Number of members voted	Number of valid votes cast (Shares)	% of total number of valid votes cast
9	6,842	0.00

(iii) **Invalid** votes:

Number of members voted	Number of invalid votes cast (Shares)
NIL	NIL

Mitesh
Dilip
Dhabliwala

Digitally signed
by Mitesh Dilip
Dhabliwala
Date: 2024.07.31
18:53:37 +05'30'

Signature:
Name: Mitesh Dhabliwala
Scrutinizer
FCS: 8331 CP: 9511
UDIN: F008331F000867266
P/R No. 1129/2021

Dated: July 31, 2024

Place: Mumbai

Counter signed by
For Imagicaaworld Entertainment Limited

RESHMA
VISHWANATH
POOJARI

Digitally signed by RESHMA
VISHWANATH POOJARI
Date: 2024.07.31 19:08:32
+05'30'

Reshma Poojari
Company Secretary & Compliance Officer
Membership No. ACS 34554